

BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER -0- shares
	9	SOLE DISPOSITIVE POWER 1,000,000 shares
	10	SHARED DISPOSITIVE POWER -0- shares

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	1,000,000
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12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>
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13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	7.72%
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14	TYPE OF REPORTING PERSON	IN
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Item 1. Security and Issuer

Title of Class of Equity Securities: Common Stock, \$0.01 par value per share

Issuer: Dave & Busters, Inc.
2481 Manana Drive
Dallas, Texas 75220

Item 2. Identity and Background

Lacy J. Harber is the President and sole shareholder of DLH Management, LLC ("DLH"), the General Partner of LJH, Ltd. ("LJH"), which is the record holder of the Securities reported herein. LJH Corporation was converted into LJH, Ltd. effective August 1, 2000. The principal business of LJH is investments and its business address is 2249 South Treadaway Blvd, Abilene, Texas, 79602. The principal occupation of Lacy J. Harber is self-employed investor and serving as President of DLH. Lacy J. Harber is a citizen of the United States of America.

During the last five years, neither DLH, LJH or Lacy J. Harber have been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 3. Source and Amount of Funds or Other Consideration

Working capital was generated in open market transactions at various prices and in varying amounts since February 16, 2000, bringing the total remaining investment for 1,000,000 shares to \$6,639,801.

Item 4. Purpose of Transaction

Lacy J. Harber sold through LJH the shares of Common Stock of the Issuer reported herein in the normal course of business and subject to the conditions set forth below, reserves the right to make additional purchases or sales of the Common Stock in the future. As the primary goal of the Reporting Person is to maximize the value of this investment, additional transactions will depend on various factors, including, without limitation, the price of the Common Stock, stock market conditions and business prospects of the Issuer.

 Excepted as described herein, Lacy J. Harber has no plans or proposals which relate to or would result in:

- (a) The acquisition by any person of additional securities of the Issuer, or the disposition of securities of the Issuer;
- (b) An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the Issuer or any of its subsidiaries;
- (c) A sale or transfer of a material amount of assets of the Issuer or any of its subsidiaries;
- (d) Any change in the present board of directors or management of the Issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board of directors of the Issuer;
- (e) Any material change in the present capitalization or dividend policy of the Issuer;
- (f) Any other material change in the Issuer's business or corporate structure including but not limited to, if the Issuer is a registered closed-end investment company, any plans or proposal to make any changes in its investment policy for which a vote is required by Section 13 of the Investment Company Act of 1940, as amended;
- (g) Changes in the Issuer's charter, by-laws or instruments corresponding thereto or other actions which may impede the acquisition of control of the Issuer by any person;
- (h) Causing a class of securities of the Issuer to be de-listed from a national securities exchange or to cease to be authorized to be quoted in an inter-dealer quotation system of a registered national securities association;
- (i) A class of equity securities of the Issuer becoming eligible for termination of registration pursuant to Section 12(g)(4) of the Securities Exchange Act of 1934, as amended (the "Act"), or;
- (j) Any action similar to any of those enumerated above.

Item 5. Interest in Securities of the Issuer

Lacy J. Harber beneficially own 1,000,000 shares of Common Stock, which constitutes 7.72% of the Company's outstanding shares of Common Stock, based upon 12,953,375 outstanding as of April 16, 2001. Lacy J. Harber has the sole power to vote and the sole power to dispose of the 1,000,000 shares of Common Stock he beneficially owns.

Since the most recent filing, the following transactions in the Common Stock were executed in the open market:

Sale	130,300 shares	04/19/01	\$8.50 average price
Sale	10,000	04/24/01	\$8.52
Sale	240,000	05/03/01	\$8.96

No other person is known by the Reporting Person to have the right to receive or the power to direct receipt of dividends from, or proceeds from sale of, any other Shares beneficially owned.

Item 6. Contracts, Arrangements, Understandings or Relationships with respect to Securities of the Issuer.

Lacy J. Harber does not, nor do DLH or LJH, have any contracts, arrangements, understandings or relationships (legal or otherwise) with any person with respect to any securities of the Issuer, finder's fees, joint ventures, loan or option agreements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies.

Item 7. Materials to be Filed as Exhibits

Articles of Conversion filed in the offices of the Secretary of State of Texas, converting LJH, Corporation, a Texas corporation into LJH, Ltd, a Texas limited partnership.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

May 10, 2001

Lacy J. Harber

/s/Roy T. Rimmer, Jr.

By: Roy T. Rimmer, Jr, Attorney In Fact

ARTICLES OF CONVERSION
OF LJH CORPORATION
INTO LJH, LTD.

Pursuant to the provisions of Article 5.17 of the Texas Business Corporation Act and Section 2.15 of the Texas Revised Limited Partnership Act, the undersigned converting entity certifies the Following Articles of Conversion adopted for the purpose of effecting a conversion in accordance with the provisions of Texas Business Corporation Act and the Texas Revised Limited Partnership Act.

1. A Plan of Conversion was approved and adopted in accordance with the provisions of Article 5.02 of the Texas Business Corporation Act providing for the conversion of LJH Corporation, a corporation incorporated under the Texas Business Corporation Act to LJH, Ltd., a Texas Limited Partnership. Under the terms of the plan of Conversion, converting entity will be responsible for any franchise taxes owing by LJH Corporation.
2. An executed Plan of conversion is on file at the principal place of business of the converting entity at 2249 South Treadaway Boulevard, Abilene, Texas 79602; and, from and after the conversion, an executed Plan of Conversion will be on file at the principal place of business of converted entity at 2249 South Treadaway Boulevard, Abilene, Texas 79602.
3. A copy of the Plan of Conversion will be furnished by the converting entity (prior to the conversion) or by the converted entity (after the conversion) on written request and without cost to any shareholder or member of the converting entity or the converted entity.
4. The approval of the Plan of Conversion was duly authorized by all action required by the laws under which LJH Corporation is incorporated and by its constituent documents. The number of outstanding shares of each class

or series of stock of LJH Corporation entitled to vote, with other shares or as a class, on the Plan of Conversion are as follows:

Number of Shares Outstanding	Class or Series	Number of Shares Entitled to Vote as a Class or Series
91,000	Common	91,000

5. The number of shares, not entitled to vote only as a class, voted for and against the Plan of Conversion, respectively, and if the shares of any class or series are entitled to vote as a class, the number of shares of each such class or series voted for and against the Plan of Conversion, are as follows:

Total Voted For	Total Voted Against	Class or Series	Number of Shares Entitled To Vote as a Class or Series Vote
91,000	-0-	Common	91,000

6. Two copies of the Certificate of Limited Partnership of LJH, Ltd. which is to be created pursuant to the Plan of Conversion are being filed with the Secretary of State with the Articles of Conversion.
7. The conversion will become effective upon the issuance of the Certificate of Conversion by the Secretary of State.

DATED: July 31, 2000

LJH CORPORATION

By: /s/ Lacy J. Harber
Its President

