

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 9, 2010

DAVE & BUSTER'S, INC.

(Exact name of registrant as specified in its charter)

Missouri
(State of
incorporation)

001-15007
(Commission File
Number)

43-1532756
(IRS Employer
Identification Number)

2481 Manana Drive
Dallas TX 75220
(Address of principal executive offices)

Registrant's telephone number, including area code: (214) 357-9588

Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the reporting obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
 - Soliciting material pursuant to Rule 14a-12 of the Exchange Act
 - Pre-commencement communications pursuant to Rule 14d-2(b) Exchange Act
 - Pre-commencement communications pursuant to Rule 13e-4(c) Exchange Act
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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On September 9, 2010, Dave & Buster's, Inc. (the "Company") announced the resignation of Starlette B. Johnson as President, Chief Operating Officer, and Director of the Company effective September 30, 2010.

Item 9.01. Financial Statements and Exhibits

- (d) Exhibits
- 99.1 Press release dated September 9, 2010

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DAVE & BUSTER'S, INC.

Date: September 13, 2010

By: /s/ Jay. L. Tobin
Jay L. Tobin
Senior Vice President, General Counsel
and Secretary

Dave & Buster's, Inc. Announces the Resignation of Starlette Johnson

Dallas, TX, September 9, 2010 - Dave and Buster's, Inc. announced today that Starlette Johnson, President, Chief Operating Officer and Director, has resigned her positions effective September 30, 2010.

"Starlette has been an integral member of the Dave & Buster's team over the past four years," said Steve King, CEO. "As she and I work through the transition over the next several weeks, we will also begin the search process for someone to lead our operating team. I have enjoyed my partnership with Starlette, and wish her only the best as she moves on to the next phase of her career."

Celebrating over 27 years of operations, Dave & Buster's was founded in 1982 and is one of the country's premier entertainment/dining concepts. The Company operates 57 locations and franchises one location in the United States and Canada. More information is available on the Company's Web site, www.daveandbusters.com.

Dave & Buster's, Inc was purchased by Oak Hill Capital Partners in June of this year. Oak Hill Capital Partners is a private equity firm with more than \$8.4 billion of committed capital from leading entrepreneurs, endowments, foundations, corporations, pension funds and global financial institutions. Oak Hill Capital Partners is one of several Oak Hill partnerships, each of which has a dedicated and independent management team. These Oak Hill partnerships comprise over \$30 billion of investment capital across multiple asset classes. For more information about Oak Hill Capital Partners, visit www.oakhillcapital.com.